

Microsoft (MSFT)

Technology / Software - Infrastructure

StockRover

Stock Report | August 29, 2026

\$513.53 **\$8.47 (1.68%)** as of Friday's close

Cap (\$M USD)
\$3,813,240

P/E
28.6

EPS (1Y)
31.6%

Dividend
\$3.64

Last Filing
06/30/26

52-wk Range

\$349.20  \$553.72

Sales (\$M)
331,839

Fwd. P/E
26.5

Sales (1Y)
17.8%

Fwd. Yield
0.7%

Next Earnings
11/04/26

Dividend Adjusted Return Aug 28, 2025 - Aug 28, 2026

MSFT 513.53 (+2.2%) **Technology 120.07 (+37.6%)** **S&P 500 7711.76 (+20.3%)**



MSFT has underperformed the S&P 500 by -18.1% in the past year.

MSFT has underperformed its sector by -35.5% in the past year.

The Technology sector has outperformed the market by 17.3% in the past year.

ANALYST CONSENSUS

Strong Buy

The consensus rating has worsened a little since last month when it was also Strong Buy.



Strong Buy | 41
Buy | 6
Hold | 4
Sell | 0
Strong Sell | 0

QUANTITATIVE SCORES

Fair Value \$520.69

Margin of Safety 1%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

 **1 warning**
Details on Page 8

Value Score

67

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

99

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

99

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

84

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Microsoft develops and licenses consumer and enterprise software. It is known for its Windows operating systems and Office productivity suite. The company is organized into three equally sized broad segments: productivity and business processes (legacy Microsoft Office, cloud-based Office 365, Exchange, SharePoint, Skype, LinkedIn, Dynamics), intelligence cloud (infrastructure- and platform-as-a-service offerings Azure, Windows Server OS, SQL Server), and more personal computing (Windows Client, Xbox, Bing search, display advertising, and Surface laptops, tablets, and desktops).

Employees 223,000

Homepage www.microsoft.com

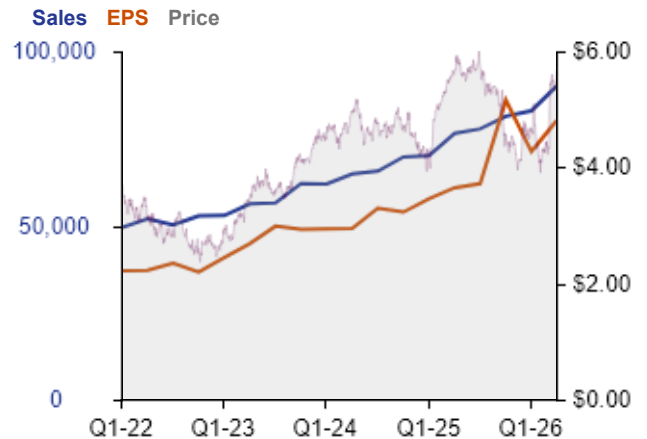
Headquarters Redmond, WA

VALUATION SUMMARY

	MSFT	Industry	S&P 500
Value Score	67	42	72
Price / Earnings	28.6	47.7	27.0
Price / Sales	11.5	3.6	3.7
Price / Free Cash Flow	57.1	-	36.3
Price / Book	8.6	8.8	5.9
Price / Tangible Book	12.5	49.6	388.8
EV / EBITDA	18.3	18.7	19.0
EPS Predict. Pctl.	96	56	72
Piotroski F Score	6	7	6
5-Year P/E Range	20.8		42.6
5-Year P/B Range	6.3		18.1
5-Year P/S Range	8.1		15.5

GROWTH SUMMARY

	MSFT	Industry	S&P 500
Growth Score	99	50	77
Sales Growth			
Sales Growth Next Year	16.7%	17.2%	17.6%
Sales 1-Year Chg (%)	17.8%	33.2%	23.4%
Sales 3-Year Avg (%)	16.1%	11.0%	14.6%
Sales 5-Year Avg (%)	14.6%	14.4%	13.3%
EPS Growth			
Next Yr. Growth Est.	15.1%	15.9%	26.4%
EPS 1-Year Chg (%)	31.6%	47.0%	34.4%
EPS 3-Year Avg (%)	22.8%	17.4%	18.0%
EPS 5-Year Avg (%)	17.4%	18.1%	14.4%


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Fwd. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
AAPL	Apple	\$4,665,759	36.6	0.3%	-5.9%	38.0%	-5%	67	93	78
MSFT	Microsoft	\$3,813,240	28.6	0.7%	30.8%	1.6%	1%	67	99	99
PLTR	Palantir Technologi...	\$447,665	158.7	-	50.8%	17.8%	-31%	52	94	92
ORCL	Oracle	\$434,519	25.9	1.3%	25.8%	-36.5%	-	53	98	85
PANW	Palo Alto Networks	\$302,845	322.6	-	16.5%	94.5%	-24%	50	88	65
CRWD	CrowdStrike Holdi...	\$223,627	500+	-	20.1%	97.6%	-28%	46	86	67
FTNT	Fortinet	\$121,796	58.8	-	10.7%	109.4%	-17%	62	98	99
NET	Cloudflare	\$106,766	-	-	13.5%	40.5%	-29%	53	69	44
SNPS	Synopsys	\$84,820	77.5	-	15.3%	-27.7%	-1%	61	99	76
XYZ	Block	\$50,208	149.3	-	0.6%	3.5%	14%	74	91	66
CRWV	CoreWeave	\$46,455	-	-	25.2%	-18.1%	-	13	-	46

PROFITABILITY SUMMARY

	MSFT	Industry	S&P 500
Quality Score	99	48	75
Gross Margin	67.9%	49.9%	32.8%
Operating Margin	46.8%	24.9%	16.8%
Net Margin	40.3%	19.1%	13.7%
Return on Assets	19.4%	17.1%	14.9%
Return on Equity	30.2%	30.1%	39.7%
ROIC	29.6%	23.6%	27.3%

RETURNS SUMMARY

	MSFT	Industry	S&P 500
Sentiment Score	84	48	60
5-Day Return	6.3%	5.6%	0.5%
1-Month Return	30.8%	28.2%	3.8%
YTD Return	6.9%	8.7%	13.3%
1-Year Return	1.6%	2.4%	19.9%
3-Year Return	62.4%	70.7%	80.6%
5-Year Return	78.5%	5.2%	83.0%
Beta 1-Year	0.94	1.16	1.00

Dividend Adjusted Return Aug 28, 2025 - Aug 28, 2026

MSFT 517.78 (+2.9%)


DIVIDEND

	MSFT	Industry
Forward Dividend Yield	0.7%	0.6%
Payout Ratio	19.8%	20.5%
TTM Yield	0.7%	-
Fwd. Div. Per Share	\$3.64	\$2.31
Div. 1Y Chg (%)	9.6%	-
Div. 3Y Avg (%)	10.2%	-
Div. 5Y Avg (%)	10.2%	-
Cons. Growth Years	10+	-
Div. Coverage Ratio	4.9	3.7

DEBT & EQUITY

Current Ratio	1.2
Quick Ratio	1.1
Price	\$513.53
Net Cash Per Share	\$2.64
Equity Per Share	\$59.58
Debt / Equity	0.1
Solvency Ratio	80%
Interest Coverage	55.4
Short % of Float	1.3%
Altman Z-Score	9.0

ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	8.00	# Up Last 30 days	11.00
# Down Last 30 days	17.00	# Down Last 30 days	7.00
Mean Estimate	4.24	Mean Estimate	4.62
% Change (30 Days)	0.03%	% Change (30 Days)	0.16%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$4.24	\$4.62	\$16.82	\$19.36
30 Days Ago	\$4.24	\$4.62	\$16.79	\$19.34
90 Days Ago	\$4.26	\$4.57	\$16.66	\$18.83
% Change (90 Days)	-0.6%	1.2%	1.0%	2.8%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	11	91.7%
Negative Quarters (< 2%)	0	-
In-Line Quarters (within 2%)	1	8.3%

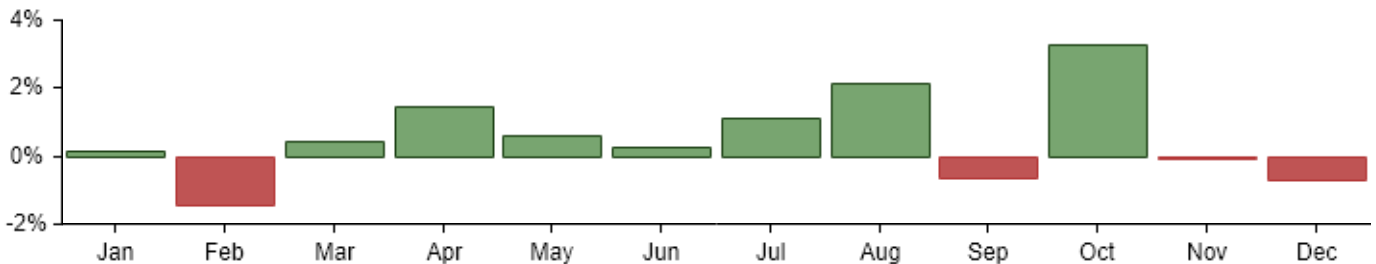
Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	07/29/26	06/30/26	\$4.74	\$4.21	12.6%
Positive	04/29/26	03/31/26	\$4.27	\$4.06	5.2%
Positive	01/28/26	12/31/25	\$4.14	\$3.92	5.6%
Positive	10/29/25	09/30/25	\$4.13	\$3.66	12.8%
Positive	07/30/25	06/30/25	\$3.65	\$3.38	8.0%
Positive	04/30/25	-	\$3.46	\$3.22	7.5%

RISK

	MSFT	Industry	S&P 500
Best Monthly Return (5Y)	20.9%	13.6%	9.6%
Worst Monthly Return (5Y)	-19.0%	-25.6%	-9.6%
Beta 1-Year	0.94	1.16	1.00
Volatility 1-Year	0.31	0.29	0.13
Volatility 1Y Pctl.	31	-	-
Max Drawdown 1-Year	-34.5%	-38.3%	-8.8%
Max Drawdown 3-Year	-34.5%	-39.6%	-18.7%
Max Drawdown 5-Year	-37.1%	-45.6%	-24.6%

SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, MSFT has underperformed the S&P 500 by -5.7% in the past 5 Years.

MSFT has underperformed its sector by -57.3% in the past 5 Years.

The Technology sector has outperformed the market by 51.6% in the past 5 Years.

Dividend Adjusted Return Aug 27, 2021 - Aug 28, 2026



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Overall Rating
vs. Peers

96

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
PLTR	Palantir Technologies	100	92.8%	215.4%	45.4%	78.9%	44.3%	35.8%
MSFT	Microsoft	95	17.8%	31.8%	16.7%	17.8%	16.1%	14.6%
ORCL	Oracle	95	20.6%	21.9%	45.9%	17.3%	10.5%	10.7%
CRWD	CrowdStrike Holdings	88	25.8%	-	21.7%	24.3%	26.8%	36.5%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Fwd. P/E	PEG Trailing	P/S	P/B	5Y P/E Range
ORCL	Oracle	44	25.9	13.8	5.1	6.5	11.6	15.4 75.6
MSFT	Microsoft	37	28.6	26.5	1.6	11.5	8.6	20.8 42.6
PANW	Palo Alto Networks	19	322.6	190.5	15.0	25.8	10.9	39.5 -
CRWD	CrowdStrike Holdings	2	500+	139.9	-	41.3	43.9	408.4 -
PLTR	Palantir Technologies	1	459.7	88.0	-	77.5	45.0	88.4 -

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
MSFT	Microsoft	100	67.9%	46.8%	40.3%	28.9% 44.7%	18.0% 22.2%
PLTR	Palantir Technolo...	98	84.8%	42.8%	49.0%	-23.5% 30.9%	-18.4% 34.4%
ORCL	Oracle	91	65.8%	33.3%	25.4%	-100.0% 792.5%	5.0% 11.8%
PANW	Palo Alto Networks	79	71.9%	9.6%	8.0%	-100.0% 54.8%	-5.3% 15.8%
CRWD	CrowdStrike Holdings	75	75.0%	8.5%	8.0%	-100.0% 6.0%	-10.0% 8.7%

Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
PLTR	Palantir Technologies	98	0.0	-	7.2	-	174%	3.6%
CRWD	CrowdStrike Holdings	97	0.2	3.4	1.6	21.0%	7%	3.1%
MSFT	Microsoft	91	0.1	55.4	1.1	18.2%	80%	1.3%
PANW	Palo Alto Networks	86	0.1	-1,268.7	0.8	63.1%	13%	3.1%

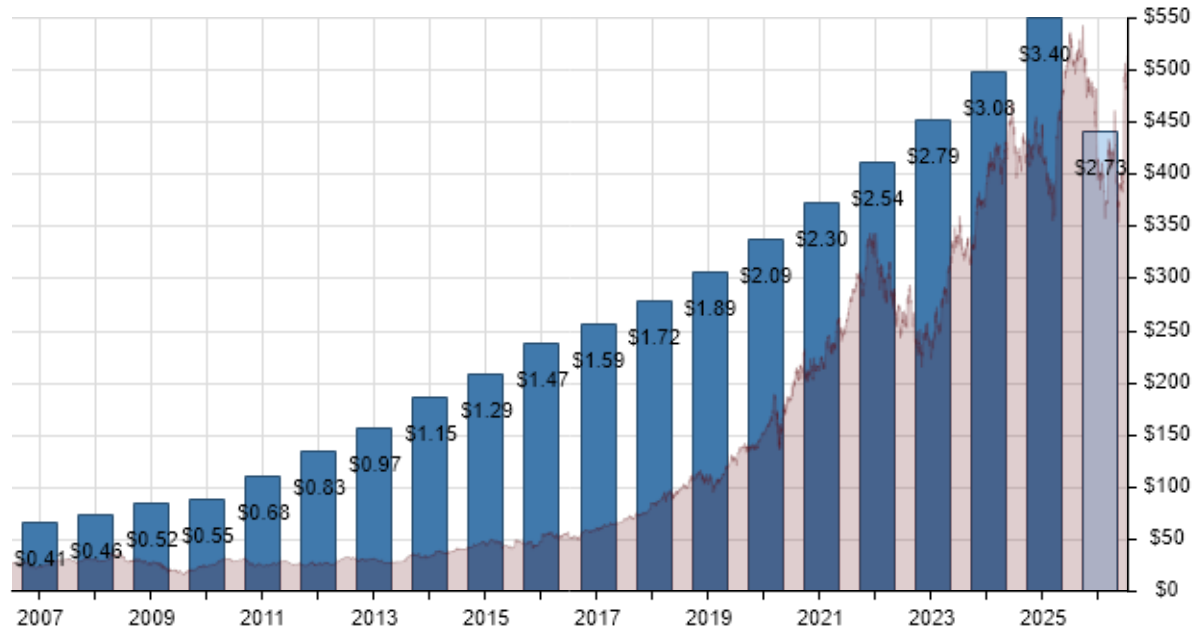
Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Fwd. Yield	TTM Yield	Price	Fwd. Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
MSFT	Microsoft	51	0.7%	0.7%	\$513.53	\$3.64	10+	19.8%
ORCL	Oracle	39	1.3%	1.3%	\$150.85	\$2.00	10+	33.7%
CRWD	CrowdStrike Holdings	-	-	-	\$218.40	-	-	-
PANW	Palo Alto Networks	-	-	-	\$371.59	-	-	-
PLTR	Palantir Technologies	-	-	-	\$186.29	-	-	-

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
CRWD	CrowdStrike Holdings	99	20.1%	30.2%	134.9%	86.4%	97.6%	1.62	0.51	95.3%
PANW	Palo Alto Networks	99	16.5%	44.2%	149.5%	101.7%	94.5%	1.34	0.43	93.2%
PLTR	Palantir Technologies	97	50.8%	30.0%	35.8%	4.8%	17.8%	1.93	0.57	89.8%
MSFT	Microsoft	92	30.8%	20.5%	31.3%	6.9%	1.6%	0.94	0.31	92.7%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2026 Dividends				\$2.73
	08/20/26	09/10/26	Regular	\$0.91
	05/21/26	06/11/26	Regular	\$0.91
	02/19/26	03/12/26	Regular	\$0.91
2025 Dividends				\$3.40
	11/20/25	12/11/25	Regular	\$0.91
	08/21/25	09/11/25	Regular	\$0.83
	05/15/25	06/12/25	Regular	\$0.83
	02/20/25	03/13/25	Regular	\$0.83
2024 Dividends				\$3.08
	11/21/24	12/12/24	Regular	\$0.83
	08/15/24	09/12/24	Regular	\$0.75
	05/15/24	06/13/24	Regular	\$0.75
	02/14/24	03/14/24	Regular	\$0.75
2023 Dividends				\$2.79
	11/15/23	12/14/23	Regular	\$0.75
	08/16/23	09/14/23	Regular	\$0.68
	05/17/23	06/08/23	Regular	\$0.68
	02/15/23	03/09/23	Regular	\$0.68
2022 Dividends				\$2.54
	11/16/22	12/08/22	Regular	\$0.68
	08/17/22	09/08/22	Regular	\$0.62
	05/18/22	06/09/22	Regular	\$0.62
	02/16/22	03/10/22	Regular	\$0.62

UPCOMING DIVIDEND

Ex-Dividend Date	08/20/26
Payment Date	09/10/26
Amount	\$0.91
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.91
Forward Dividend Rate	\$3.64
Forward Dividend Yield	0.7%
Trailing 12 Months Dividends	\$3.64
Trailing 12 Months Yield	0.7%

STATISTICS

Payout Ratio	19.8
Dividend Coverage Ratio	4.9
Consecutive Growth Years	10+
3 Year Growth Rate	10.2%
5 Year Growth Rate	10.2%
10 Year Growth Rate	9.7%

FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2021	2022	2023	2024	2025	TTM	CAGR
Income Statement								
Revenue		184,903	204,094	227,583	261,802	305,453	331,839	13.4%
Operating Income		78,628	82,815	100,533	117,711	142,559	155,237	15.7%
Net income		71,185	67,449	82,541	92,750	119,262	133,749	14.5%
Earnings per share diluted		\$9.39	\$9.00	\$11.06	\$12.41	\$15.98	\$17.95	14.9%
Average shares diluted		7,575	7,499	7,465	7,471	7,462	7,453	-0.3%
P/E Ratio		37.6	25.8	36.5	34.8	34.4	28.6	-5.7%
Balance Sheet								
Cash		125,348	99,495	80,982	71,551	89,456	76,651	-10.0%
Current assets		174,188	157,823	147,393	147,080	180,190	207,710	3.9%
Net Property, Plant and Equipm...		79,568	96,379	128,706	189,718	286,229	337,253	36.4%
Working Capital		96,678	76,105	26,377	38,198	50,185	38,885	-17.8%
Net Debt		-61,316	-39,381	7,392	-9,327	-31,849	-19,825	11.7%
Stockholders' Equity		160,010	183,136	238,268	302,695	390,875	442,387	24.4%
Cash Flow								
Operating Cash Flow		83,909	84,386	102,647	125,583	160,506	182,935	18.2%
Cap Ex		-23,216	-24,768	-35,202	-55,552	-83,094	-115,948	-
Free Cash Flow		60,693	59,618	67,445	70,031	77,412	66,987	2.1%
Free Cash Flow per share		\$8.01	\$7.95	\$9.03	\$9.37	\$10.37	\$8.99	2.5%
Profitability								
Operating Margin		42.5%	40.6%	44.2%	45.0%	46.7%	46.8%	2.1%
Return on Assets		22.2%	19.2%	20.5%	18.7%	20.2%	19.4%	-2.8%
Return on Equity		44.5%	36.8%	34.6%	30.6%	30.5%	30.2%	-8.0%
Return on Invested Capital		32.8%	28.5%	26.0%	26.2%	27.2%	29.6%	-2.2%
Dividends								
Dividends Per Share		\$2.30	\$2.54	\$2.79	\$3.08	\$3.40	\$3.64	10.4%
Dividend Yield		0.7%	1.1%	0.8%	0.8%	0.8%	0.7%	-0.9%
Dividend Growth		-	10.4%	9.8%	10.4%	10.4%	12.3%	-
Dividend Coverage		4.1x	3.6x	4.0x	4.1x	4.7x	5.1x	4.5%

VALUATION & PROFITABILITY HISTORY

Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		28.6	39.4	35.6	35.1	28.0
Price / Cash Flow		20.9	29.1	27.8	29.0	23.3
Price / Book		8.6	11.8	12.1	12.4	12.3
Price / Tangible B...		12.5	21.2	29.0	20.6	23.8
Price / Sales		11.5	14.1	13.0	11.7	10.5
EV / EBITDA		18.3	24.3	23.3	22.5	19.5
Forward Dividend...		0.7%	0.7%	0.7%	0.8%	0.9%
Shareholder Yield		1.2%	1.1%	1.2%	1.7%	2.5%
Gross Margin		67.9%	68.8%	69.8%	68.9%	68.4%
Net Margin		40.3%	36.2%	36.0%	34.2%	36.7%
Return on Assets		19.4%	18.0%	19.1%	18.6%	20.8%
Return on Equity		30.2%	29.7%	32.8%	35.1%	43.7%
ROIC		29.6%	27.5%	29.2%	29.0%	33.2%

WARNINGS

Name	Severity	Details
Downward EPS Revisions	Low 	Net EPS Rev. Cur. Qtr.: -9

Analyst estimates for the next quarter have been revised down. Check for recent news stories about why the future outlook is darker.

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future,

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