

\$321.63 **\$0.00 (0.00%)** as of Thursday's close

Cap (\$M USD)
\$320,347

P/E
22.6

EPS (1Y)
-4.6%

Dividend
\$9.32

Last Filing
01/31/26

52-wk Range
\$318.66  \$426.75

Sales (\$M)
164,683

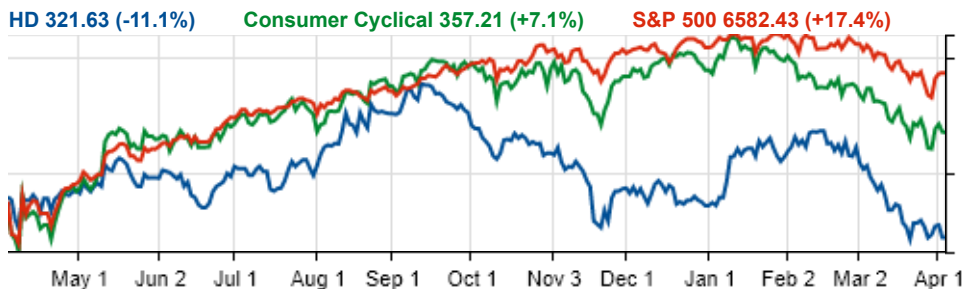
Fwd. P/E
19.7

Sales (1Y)
3.2%

Fwd. Yield
2.9%

Next Earnings
05/19/26

Dividend Adjusted Return *Apr 3, 2025 - Apr 3, 2026*



HD has underperformed the S&P 500 by -28.5% in the past year.

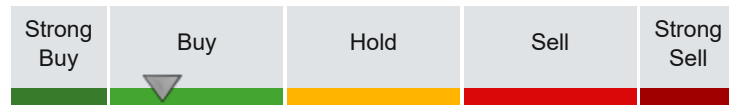
HD has underperformed its sector by -18.2% in the past year.

The Consumer Cyclical sector has underperformed the market by -10.3% in the past year.

ANALYST CONSENSUS

Buy

The consensus rating is unchanged from 1 month ago.



Strong Buy | 21
Buy | 1
Hold | 11
Sell | 0
Strong Sell | 1

QUANTITATIVE SCORES

Fair Value \$307.36

Margin of Safety -4%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

3 warnings
Details on Page 8

Value Score

71

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

82

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

64

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

79

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Home Depot is the world's largest home improvement specialty retailer, operating 2,359 warehouse-format stores offering more than 30,000 products in store and 1 million products online in the US, Canada, and Mexico. Its stores offer building materials, home improvement products, lawn and garden products, and decor products and provide various services, including home improvement installation services and tool and equipment rentals. The acquisition of Interline Brands in 2015 allowed Home Depot to enter the MRO business, which has been expanded through the tie-up with HD Supply (2020). The 2024 tie-up with SRS will help grow professional demand in roofing, pool, and landscaping projects, while the 2025 purchase of GMS will lift building product sales through 1,250 distribution locations.

Employees 472,400

Homepage www.homedepot.com

Headquarters Atlanta, GA

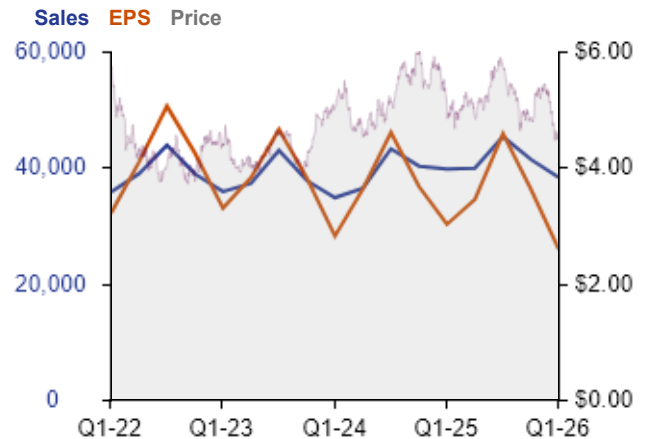
VALUATION SUMMARY

	HD	Industry	S&P 500
Value Score	71	72	72
Price / Earnings	22.6	22.0	28.2
Price / Sales	1.9	1.6	3.3
Price / Free Cash Flow	25.3	21.1	37.4
Price / Book	25.0	18.2	5.4
Price / Tangible Book	-	-	415.4
EV / EBITDA	15.3	15.0	21.3
EPS Predict. Pctl.	100	87	72
Piotroski F Score	4	6	7
5-Year P/E Range	16.4	29.0	
5-Year P/B Range	24.9	-	
5-Year P/S Range	1.8	3.0	



GROWTH SUMMARY

	HD	Industry	S&P 500
Growth Score	64	61	77
Sales Growth			
Sales Growth Next Year	4.1%	4.0%	13.6%
Sales 1-Year Chg (%)	3.2%	0.4%	16.2%
Sales 3-Year Avg (%)	1.5%	-0.2%	12.1%
Sales 5-Year Avg (%)	4.5%	3.7%	12.4%
EPS Growth			
Next Yr. Growth Est.	8.3%	8.3%	18.9%
EPS 1-Year Chg (%)	-4.6%	-5.6%	7.3%
EPS 3-Year Avg (%)	-5.2%	-3.8%	9.0%
EPS 5-Year Avg (%)	3.6%	5.0%	13.4%



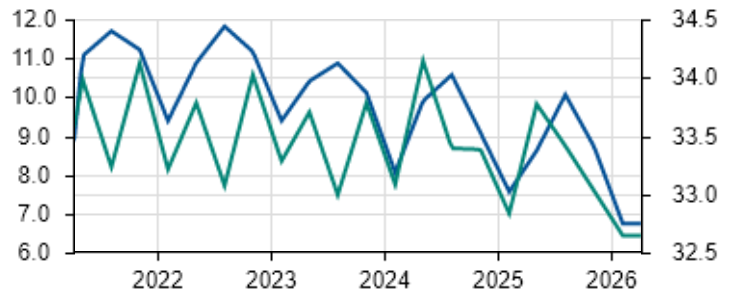
PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Fwd. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
HD	Home Depot	\$320,347	22.6	2.9%	-11.8%	-7.3%	-4%	71	64	82
BABA	Alibaba Gr Hldgs	\$288,737	21.7	0.9%	-10.0%	-4.0%	32%	61	85	84
TJX	TJX Companies	\$178,517	33.1	1.2%	1.0%	30.2%	-18%	61	94	89
PDD	PDD Holdings	\$143,199	10.4	-	0.2%	-11.3%	16%	84	76	87
LOW	Lowe's Companies	\$129,391	19.5	2.1%	-10.3%	5.9%	0%	75	67	76
MELI	MercadoLibre	\$86,972	43.5	-	0.1%	-11.8%	19%	69	99	84
ROST	Ross Stores	\$70,912	33.3	0.8%	11.5%	69.3%	-19%	62	92	88
DASH	DoorDash	\$67,966	73.5	-	-10.8%	-10.1%	-11%	51	80	57
SE	Sea	\$48,711	32.7	-	-6.3%	-31.5%	25%	73	79	87
JD	JD.com	\$41,402	15.2	3.5%	11.0%	-26.6%	-14%	87	79	75
CPNG	Coupage	\$34,644	172.4	-	-1.4%	-11.7%	-24%	51	75	55
FND	Floor & Decor Hldgs	\$5,131	24.8	-	-28.5%	-32.4%	-2%	73	76	72

PROFITABILITY SUMMARY

	HD	Industry	S&P 500
Quality Score	82	62	76
Gross Margin	33.3%	34.2%	31.9%
Operating Margin	12.7%	10.9%	15.8%
Net Margin	8.6%	7.2%	11.9%
Return on Assets	14.1%	13.5%	12.2%
Return on Equity	110.5%	190.2%	35.2%
ROIC	21.6%	19.0%	26.5%

Net Margin 6.7 Gross Margin 32.6



RETURNS SUMMARY

	HD	Industry	S&P 500
Sentiment Score	79	45	66
5-Day Return	0.0%	0.2%	3.4%
1-Month Return	-11.8%	-7.9%	-3.2%
YTD Return	-5.9%	-0.8%	-3.6%
1-Year Return	-7.3%	0.6%	23.4%
3-Year Return	16.5%	22.8%	65.9%
5-Year Return	18.1%	25.5%	75.4%
Beta 1-Year	0.59	0.53	0.96

Dividend Adjusted Return Apr 3, 2025 - Apr 3, 2026

HD 321.63 (-11.4%)

EMA 50 353.43 (-2.7%) EMA 150 365.26 (+0.6%)



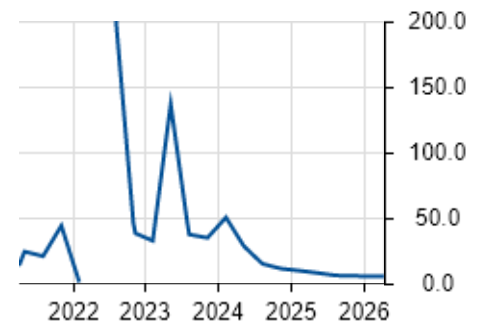
DIVIDEND

	HD	Industry
Forward Dividend Yield	2.9%	2.7%
Payout Ratio	64.5%	58.7%
TTM Yield	2.9%	-
Fwd. Div. Per Share	\$9.32	\$6.85
Div. 1Y Chg (%)	1.3%	-
Div. 3Y Avg (%)	3.7%	-
Div. 5Y Avg (%)	7.1%	10.4%
Cons. Growth Years	10+	10+
Div. Coverage Ratio	1.5	1.7

DEBT & EQUITY

Current Ratio	1.1
Quick Ratio	0.3
Price	\$321.63
Net Cash Per Share	-\$64.41
Equity Per Share	\$12.86
Debt / Equity	5.1
Solvency Ratio	21%
Interest Coverage	8.7
Short % of Float	1.0%
Altman Z-Score	5.6

Debt / Equity 5.1



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	0.00	# Up Last 30 days	11.00
# Down Last 30 days	22.00	# Down Last 30 days	11.00
Mean Estimate	3.42	Mean Estimate	4.74
% Change (30 Days)	-5.36%	% Change (30 Days)	-0.21%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$3.42	\$4.74	\$15.06	\$16.31
30 Days Ago	\$3.61	\$4.75	\$15.05	\$16.41
90 Days Ago	\$3.64	\$4.78	\$15.15	\$16.51
% Change (90 Days)	-6.1%	-0.7%	-0.6%	-1.2%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Summary (Last 12 Quarters)

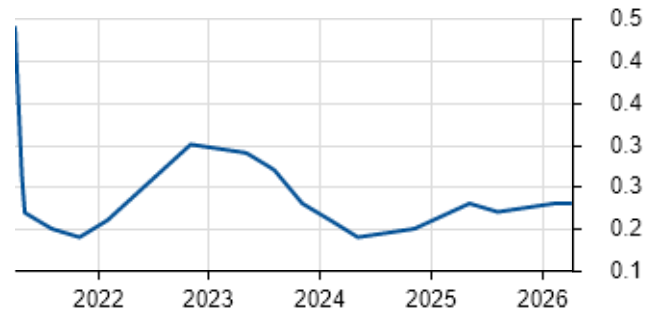
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	2	16.7%
Negative Quarters (< 2%)	1	8.3%
In-Line Quarters (within 2%)	9	75.0%

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	02/24/26	01/31/26	\$2.72	\$2.52	8.1%
Negative	11/18/25	10/31/25	\$3.74	\$3.83	-2.3%
In-Line	08/19/25	07/31/25	\$4.68	\$4.69	-0.2%
In-Line	05/20/25	04/30/25	\$3.56	\$3.59	-0.8%
In-Line	02/25/25	01/31/25	\$3.02	\$3.04	-0.7%
In-Line	11/12/24	-	\$3.67	\$3.66	0.3%

RISK

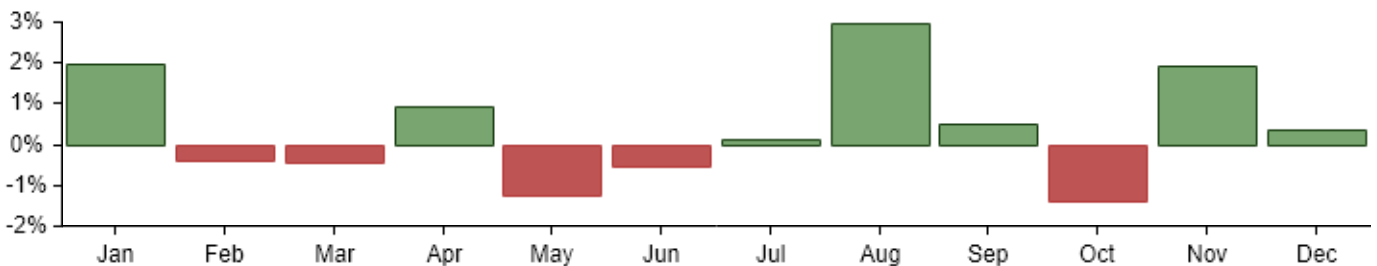
	HD	Industry	S&P 500
Best Monthly Return (5Y)	12.7%	11.8%	8.0%
Worst Monthly Return (5Y)	-14.3%	-10.6%	-9.6%
Beta 1-Year	0.59	0.53	0.96
Volatility 1-Year	0.23	0.19	0.17
Volatility 1Y Pctl.	19	-	-
Max Drawdown 1-Year	-23.2%	-22.7%	-9.1%
Max Drawdown 3-Year	-23.3%	-23.9%	-18.7%
Max Drawdown 5-Year	-34.7%	-35.0%	-24.6%

HD Volatility 1-Year 0.2



SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, HD has underperformed the S&P 500 by -57.3% in the past 5 Years.

HD has underperformed its sector by -7.2% in the past 5 Years.

The Consumer Cyclical sector has underperformed the market by -50.1% in the past 5 Years.

Dividend Adjusted Return Apr 2, 2021 - Apr 3, 2026



Home Depot (HD)

Consumer Cyclical / Home Improvement Retail

StockRover

Stock Report | April 04, 2026

Overall Rating vs. Peers

33

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
TJX	TJX Companies	77	8.5%	28.5%	5.8%	7.1%	6.5%	13.4%
FND	Floor & Decor Hldgs	53	2.0%	-18.2%	7.7%	3.6%	2.4%	12.0%
BABA	Alibaba Gr Hldgs	46	1.7%	-71.0%	12.1%	2.0%	5.4%	7.2%
LOW	Lowe's Companies	29	11.0%	-10.5%	3.6%	3.1%	-3.8%	-0.7%
HD	Home Depot	21	-3.8%	-14.6%	4.1%	3.2%	1.5%	4.5%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Fwd. P/E	PEG Trailing	P/S	P/B	5Y P/E Range
FND	Floor & Decor Hldgs	51	24.8	19.5	-	1.1	2.1	23.2 - 64.1
BABA	Alibaba Gr Hldgs	43	21.7	2.3	-	2.0	1.9	9.5 - 164.9
TJX	TJX Companies	43	33.1	28.5	0.2	3.0	17.6	20.0 - 500+
LOW	Lowe's Companies	27	19.5	16.9	2.2	1.5	-	13.9 - 27.3
HD	Home Depot	19	22.6	19.7	6.3	1.9	25.0	16.4 - 29.0

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
LOW	Lowe's Companies	92	33.5%	11.8%	7.7%	-3988.6% - 40.9%	13.1% - 18.4%
TJX	TJX Companies	86	31.0%	11.9%	9.1%	24.6% - 62.3%	5.3% - 16.3%
HD	Home Depot	83	33.3%	12.7%	8.6%	-968.9% - 844.7%	14.1% - 23.1%
BABA	Alibaba Gr Hldgs	76	40.8%	8.8%	8.9%	1.4% - 15.2%	0.8% - 9.7%
FND	Floor & Decor Hldgs	42	43.6%	5.8%	4.5%	8.7% - 24.1%	4.0% - 10.1%

Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
TJX	TJX Companies	88	1.3	99.6	0.6	0.3%	28%	1.1%
BABA	Alibaba Gr Hldgs	84	0.3	12.6	1.3	14.1%	13%	2.1%
FND	Floor & Decor Hldgs	71	0.8	24.7	0.3	7.4%	15%	11.9%
HD	Home Depot	38	5.1	8.7	0.3	31.1%	21%	1.0%
LOW	Lowe's Companies	25	-	6.7	0.2	18.2%	15%	2.1%

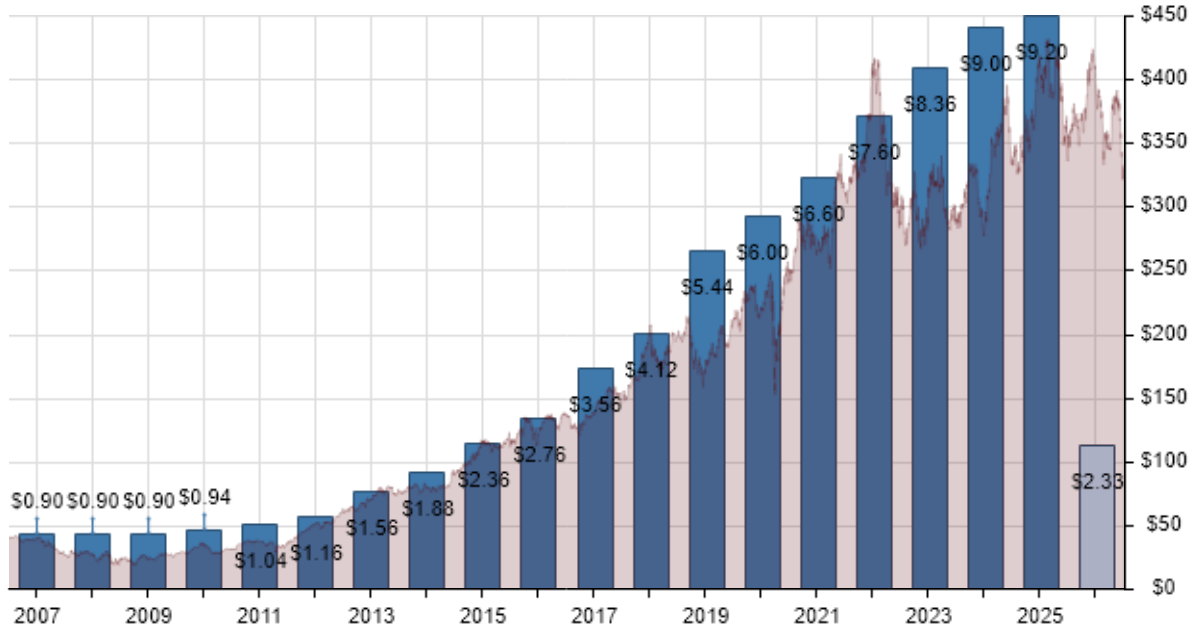
Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Fwd. Yield	TTM Yield	Price	Fwd. Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
HD	Home Depot	70	2.9%	2.9%	\$321.63	\$9.32	10+	64.5%
LOW	Lowe's Companies	61	2.1%	2.1%	\$231.03	\$4.80	10+	40.0%
TJX	TJX Companies	34	1.2%	1.1%	\$161.29	\$1.92	5	33.5%
BABA	Alibaba Gr Hldgs	18	0.9%	0.9%	\$122.05	\$1.05	1	18.8%
FND	Floor & Decor Hldgs	-	-	-	\$47.47	-	0	-

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
TJX	TJX Companies	78	1.0%	4.8%	14.8%	5.3%	30.2%	0.39	0.17	99.2%
LOW	Lowe's Companies	27	-10.3%	-6.0%	-5.3%	-3.8%	5.9%	0.61	0.25	78.8%
HD	Home Depot	19	-11.8%	-6.4%	-17.5%	-5.9%	-7.3%	0.59	0.23	75.4%
BABA	Alibaba Gr Hldgs	15	-10.0%	-21.6%	-35.1%	-16.7%	-4.0%	0.98	0.45	63.4%
FND	Floor & Decor Hldgs	6	-28.5%	-24.6%	-35.6%	-22.0%	-32.4%	1.27	0.45	51.4%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2026 Dividends				\$2.33
	03/12/26	03/26/26	Regular	\$2.33
2025 Dividends				\$9.20
	12/04/25	12/18/25	Regular	\$2.30
	09/04/25	09/18/25	Regular	\$2.30
	06/05/25	06/18/25	Regular	\$2.30
	03/13/25	03/27/25	Regular	\$2.30
2024 Dividends				\$9.00
	11/27/24	12/12/24	Regular	\$2.25
	08/29/24	09/12/24	Regular	\$2.25
	05/30/24	06/13/24	Regular	\$2.25
	03/06/24	03/21/24	Regular	\$2.25
2023 Dividends				\$8.36
	11/29/23	12/14/23	Regular	\$2.09
	08/30/23	09/14/23	Regular	\$2.09
	05/31/23	06/15/23	Regular	\$2.09
	03/08/23	03/23/23	Regular	\$2.09
2022 Dividends				\$7.60
	11/30/22	12/15/22	Regular	\$1.90
	08/31/22	09/15/22	Regular	\$1.90
	06/01/22	06/16/22	Regular	\$1.90
	03/09/22	03/24/22	Regular	\$1.90
2021 Dividends				\$6.60
	12/01/21	12/16/21	Regular	\$1.65

UPCOMING DIVIDEND

Ex-Dividend Date	03/12/26
Payment Date	03/26/26
Amount	\$2.33
Type	Regular

DIVIDEND RATE

Regular Dividend	\$2.33
Forward Dividend Rate	\$9.32
Forward Dividend Yield	2.9%
Trailing 12 Months Dividends	\$9.23
Trailing 12 Months Yield	2.9%

STATISTICS

Payout Ratio	64.5
Dividend Coverage Ratio	1.5
Consecutive Growth Years	10+
3 Year Growth Rate	3.7%
5 Year Growth Rate	7.1%
10 Year Growth Rate	12.9%

FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2021	2022	2023	2024	2025	TTM	CAGR
Income Statement								
Revenue		147,699	157,291	153,714	154,596	166,189	164,683	2.6%
Operating Income		22,298	24,112	22,298	21,174	21,536	20,890	-1.5%
Net income		15,938	17,095	15,704	14,610	14,582	14,156	-2.7%
Earnings per share diluted		\$14.97	\$16.59	\$15.60	\$14.73	\$14.66	\$14.23	-1.2%
Average shares diluted		1,067	1,032	1,008	992	995	995	-1.6%
P/E Ratio		27.7	19.4	21.6	26.1	23.4	22.6	-4.7%
Balance Sheet								
Cash		5,067	2,462	2,058	1,531	1,684	1,389	-26.2%
Current assets		30,466	33,681	30,682	32,949	36,115	34,391	2.9%
Net Property, Plant and Equipm...		30,838	31,763	32,806	35,094	36,724	37,225	4.5%
Working Capital		3,563	9,401	7,110	3,857	1,748	1,967	-13.0%
Net Debt		40,198	47,251	47,197	61,847	63,733	63,961	11.5%
Stockholders' Equity		1,035	1,298	1,430	5,786	12,116	12,813	80.6%
Cash Flow								
Operating Cash Flow		14,810	13,206	21,033	19,872	17,649	16,325	2.3%
Cap Ex		-2,697	-3,045	-3,271	-3,242	-3,722	-3,679	7.6%
Free Cash Flow		12,113	10,161	17,762	16,630	13,927	12,646	1.0%
Free Cash Flow per share		\$11.36	\$9.85	\$17.63	\$16.76	\$14.00	\$12.71	2.7%
Profitability								
Operating Margin		15.1%	15.3%	14.5%	13.7%	13.0%	12.7%	-4.0%
Return on Assets		-	-	-	17.6%	14.8%	14.1%	-16.3%
Return on Equity		-	-	-	252.5%	120.4%	110.5%	-48.2%
Return on Invested Capital		37.3%	36.5%	34.7%	24.3%	22.0%	21.6%	-12.0%
Dividends								
Dividends Per Share		\$6.60	\$7.60	\$8.36	\$9.00	\$9.20	\$9.32	8.4%
Dividend Yield		1.6%	2.4%	2.4%	2.3%	2.7%	2.9%	15.1%
Dividend Growth		-	15.2%	10.0%	7.7%	2.2%	3.6%	-35.9%
Dividend Coverage		2.3x	2.3x	1.9x	1.7x	1.6x	1.6x	-9.1%

VALUATION & PROFITABILITY HISTORY

Date →	TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings	22.6	24.1	23.1	17.9	20.2
Price / Cash Flow	19.6	17.8	17.3	23.3	21.8
Price / Book	25.0	61.3	248.7	235.5	304.7
Price / Tangible B...	-	-	-	-	-
Price / Sales	1.9	2.3	2.4	2.0	2.2
EV / EBITDA	15.3	16.7	16.9	13.9	15.0
Forward Dividend...	2.9%	2.5%	2.3%	2.6%	2.2%
Shareholder Yield	2.8%	2.6%	4.4%	4.5%	6.4%
Gross Margin	33.3%	33.4%	33.4%	33.5%	33.6%
Net Margin	8.6%	9.3%	9.9%	10.9%	10.9%
Return on Assets	14.1%	17.2%	-	-	23.1%
Return on Equity	110.5%	223.0%	-	-	-968...
ROIC	21.6%	26.9%	31.3%	36.1%	38.2%

WARNINGS

Name	Severity	Details
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Beneish M-Score Low  Beneish M-Score: 9.26

The Beneish M-Score is a probabilistic model for how likely it is that a company's earnings have been manipulated. Consider valuing this company by its cash flow ratios such as "Price to Cash Flow" instead of its P/E ratio since cash flow is not easily manipulated.

Downward EPS Revisions Low  Net EPS Rev. Cur. Qtr.: -22

Analyst estimates for the next quarter have been revised down. Check for recent news stories about why the future outlook is darker.

Number of Earnings Misses Low  Number of Quarters: 4; EPS Surprise: 8.07%

Over the past 10 quarters there have been several earnings misses. Historically, meeting or beating estimates is twice as common as missing. Frequent misses are a warning sign to investigate.

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future,

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